



July 01, 2011

**Philippine Stock Exchange, Inc.  
4<sup>th</sup> Floor Philippine Stock Exchange Centre  
Ortigas Center, Pasig City**

**Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Dept.**

Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6, we are pleased to submit this report on the number of shareholders owning at least one board lot of SM Prime Holdings, Inc. as of June 30, 2011, to wit:

<b>Date</b>	<b>Issuer</b>	<b>Board Lot</b>	<b>No. of Shareholders Owning At Least 1 Board Lot</b>	<b>Total Number of Shareholders</b>
June 30, 2011	SMPH	100 Shares	2,555	2,601

Certified by:

**STOCK TRANSFER SERVICE, INC.**

  
**ANTONIO M. LAVIÑA**  
General Manager