

December 3, 2010

The Philippine Stock Exchange, Inc.

Phil. Stock Exchange Centre, Exchange Road Ortigas Center, Pasig City, Metro Manila

Attention of Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

Attached is the Company's Report on Number of Shareholders as of November 30, 2010.

We trust the foregoing meets your requirements.

Very truly yours,

Tenn and A Jugar TERESA CECILIA H. REYES

Vice President - Finance



December 02, 2010

Philippine Stock Exchange, Inc. 4th Floor Philippine Stock Exchange Centre Ortigas Center, Pasig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Dept.

Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6, we are pleased to submit this report on the number of shareholders owning at least one board lot of SM Prime Holdings, Inc. as of 30 November 2010, to wit:

Date	Issuer	Board Lot	No. of Shareholders Owning At Least 1 Board Lot	Total Number of Shareholders
November 30, 2010	SMPH	100 Shares	2,596	2,637

Certified by:

STOCK TRANSFER SERVICE, INC.

ANTONIO MILLAVINA General Manager