



January 14, 2021

**The Philippine Stock Exchange, Inc.**  
6F PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**Attention of Ms. Janet A. Encarnacion**  
Head, Disclosure Department

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Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of December 31, 2020.

Thank you and we trust that you find everything in order.

Very truly yours,

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of December 31, 2020**

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>		
<b>Directors</b>				
Henry T. Sy, Jr.	2.3843%	688,565,213		
Hans T. Sy	2.3399%	675,747,814		
Teresita T. Sy	2.2901%	661,356,934		
Elizabeth T. Sy	2.2897%	661,251,450		
Herbert T. Sy	2.2890%	661,037,924		
Jorge T. Mendiola	0.0024%	703,167		
Jose L. Cuisia, Jr.	0.0017%	497,661		
Gregorio U. Kilayko	0.0007%	202,580		
Jeffrey C. Lim	0.0002%	50,000		
Joselito H. Sibayan	0.0000%	<u>1,375</u>	3,349,414,118	
<b>Officers</b>				
Teresa Cecilia H. Reyes	0.0003%	100,000		
Steven T. Tan	0.0003%	84,800		
Christopher S. Bautista	0.0001%	<u>37,500</u>	222,300	-
<b>Principal Stockholders and Affiliates</b>				
SM Investments Corp.	49.7017%	14,353,464,952		
Syntrix Holdings, Inc.	1.1005%	317,827,673		
Sysmart Corporation	1.1004%	317,775,948		
Belle Corporation	0.2140%	61,795,413		
Sybase Equity Investments Corp	0.1813%	52,365,500		
SM Development Corporation	0.0790%	22,820,276		
Cutad, Inc.	0.0682%	19,694,544		
HSBB, Inc.	0.0682%	<u>19,694,400</u>	15,165,438,706	<u>18,515,075,124</u>
<b>Total Number of Shares Owned by the Public</b>				<b><u>10,364,156,570</u></b>

<b>PUBLIC OWNERSHIP PERCENTAGE</b>	
<u>Total Number of Shares Owned by the Public</u> Total Issued and Outstanding Shares	
10,364,156,570	
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28,879,231,694	
Required Public Ownership % =	<input type="text" value="10%"/>
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Complied	Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,867,297,371
Foreign Ownership Level (%)	23.78%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,395
Number of Shareholders owning at least one Board Lot each	2,341