



January 13, 2022

The Philippine Stock Exchange, Inc.

6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City


Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached herewith is our report for your record as of December 31, 2021.

Thank you and we trust that you find everything in order.

Very truly yours,


JOHN NALDENG C. ONG
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.
Computation of Public Ownership as of December 31, 2021

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	% to total Outstanding Shares	Number of Shares	
Directors			
Hans T. Sy	2.3621%	682,162,901	
Herbert T. Sy	2.3095%	666,953,011	
Henry T. Sy, Jr.	1.4664%	423,499,300	
Jorge T. Mendiola	0.0024%	703,167	
Jeffrey C. Lim	0.0002%	50,000	
Amando M. Tetangco, Jr.	0.0000%	1,000	
J Carlitos G. Cruz	0.0000%	100	
Darlene Marie B. Berberabe	0.0000%	100	1,773,369,579
Advisers to the Board			
Teresita T. Sy	2.3106%	667,272,021	
Elizabeth T. Sy	2.3102%	667,166,537	1,334,438,558
Officers			
Christopher S. Bautista	0.0001%	37,500	
Jose Mari H. Banzon	0.0001%	25,000	
Steven T. Tan	0.0000%	13,100	75,600
Principal Stockholders and Affiliates			
SM Investments Corporation	49.7017%	14,353,464,952	
Syntrix Holdings, Inc.	1.1005%	317,827,673	
Sysmart Corporation	1.1004%	317,775,948	
Belle Corporation	0.2140%	61,795,413	
Sybase Equity Investments Corp	0.1813%	52,365,500	
SM Development Corporation	0.0790%	22,820,276	
Cutad, Inc.	0.0682%	19,694,544	
HSBB, Inc.	0.0682%	19,694,400	15,165,438,706
			<u>18,273,322,443</u>
Total Number of Shares Owned by the Public			<u>10,605,909,251</u>

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
Total Issued and Outstanding Shares	
10,605,909,251	

28,879,231,694	<u>36.73%</u>
Required Public Ownership % =	<input type="text" value="10%"/>

<input style="width: 50px;" type="text" value=" / "/>	<input type="text" value="Not Complied"/>
Complied	

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,725,282,433
Foreign Ownership Level (%)	23.29%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,386
Number of Shareholders owning at least one Board Lot each	2,332