



April 15, 2021

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of March 31, 2021.

Thank you and we trust that you find everything in order.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.
Computation of Public Ownership as of March 31, 2021

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>	
Directors			
Henry T. Sy, Jr.	2.4048%	694,478,572	
Hans T. Sy	2.3604%	681,661,173	
Teresita T. Sy	2.3106%	667,270,293	
Elizabeth T. Sy	2.3102%	667,164,809	
Herbert T. Sy	2.3094%	666,951,283	
Jorge T. Mendiola	0.0024%	703,167	
Jose L. Cuisia, Jr.	0.0017%	497,661	
Gregorio U. Kilayko	0.0007%	202,580	
Jeffrey C. Lim	0.0002%	50,000	
Joselito H. Sibayan	0.0000%	<u>1,375</u>	3,378,980,913
Officers			
Teresa Cecilia H. Reyes	0.0003%	100,000	
Steven T. Tan	0.0000%	13,100	
Jose Mari H. Banzon	0.0001%	25,000	
Christopher S. Bautista	0.0001%	<u>37,500</u>	175,600
Principal Stockholders and Affiliates			
SM Investments Corp.	49.7017%	14,353,464,952	
Syntrix Holdings, Inc.	1.1005%	317,827,673	
Sysmart Corporation	1.1004%	317,775,948	
Belle Corporation	0.2140%	61,795,413	
Sybase Equity Investments Corp	0.1813%	52,365,500	
SM Development Corporation	0.0790%	22,820,276	
Cutad, Inc.	0.0682%	19,694,544	
HSBB, Inc.	0.0682%	<u>19,694,400</u>	15,165,438,706
			<u>18,544,595,219</u>

Total Number of Shares Owned by the Public **10,334,636,475**

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public Total Issued and Outstanding Shares	
10,334,636,475	<u>35.79%</u>
28,879,231,694	
Required Public Ownership % =	<input type="text" value="10%"/>
<input type="text" value=" /"/>	<input type="text" value=" Not Complied"/>

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,761,348,100
Foreign Ownership Level (%)	23.41%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,399
Number of Shareholders owning at least one Board Lot each	2,345