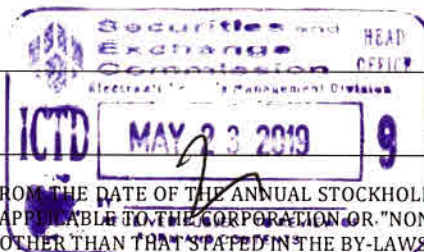


GENERAL INFORMATION SHEET (GIS)
FOR THE YEAR **2019**
STOCK CORPORATION



GENERAL INSTRUCTIONS

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|---|---|
| CORPORATE NAME: SM PRIME HOLDINGS, INC. | | DATE REGISTERED: 01/06/1994 |
| BUSINESS/TRADE NAME: SM PRIME HOLDINGS, INC. | | |
| SEC REGISTRATION NUMBER: AS094-000088 | | FISCAL YEAR END: December 31 |
| DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of April | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 003-058-789 |
| ACTUAL DATE OF ANNUAL MEETING: April 23, 2019 | | WEBSITE/URL ADDRESS: smprime.com |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines | | E-MAIL ADDRESS: info@smprime.com |
| COMPLETE BUSINESS ADDRESS: 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines | | FAX NUMBER: 833-8991 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co. / Sherwin V. Yason | SEC ACCREDITATION NUMBER (if applicable): | TELEPHONE NUMBER(S): 831-1000 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To acquire by purchase, exchange, assignment, gift or otherwise, and to own, use, improve, subdivide, operate, enjoy, sell, assign, transfer, exchange, lease, let, develop, mortgage, pledge, traffic, deal in and hold for investment or otherwise, any or all properties of every kind and description and wherever situated and as to the extent permitted by law. DOMESTIC PASSENGER AND CARGO INTER-ISLAND SHIPPING | INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|----------------------|---|
| SM Investments Corporation | CS200812057 | 10th Floor, One E-com Center, Harbour Drive, Mall of Asia Complex, Pasay City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| First Asia Realty Development Corporation | 0000144047 | Basement, Bldg. A, SM Megamall, Doña Julia Vargas Ave., Mandaluyong City |
| Premier Central, Inc. | A199804198 | 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| Consolidated Prime Dev. Corp. | A199805498 | -do- |
| Premier Southern Corp. | A199804816 | -do- |
| San Lazaro Holdings Corporation | A200103097 | -do- |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GENERAL INFORMATION SHEET (GIS)
FOR THE YEAR 2019
STOCK CORPORATION**

| ===== INTERCOMPANY AFFILIATIONS ===== | | |
|---|----------------------|--|
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| First Leisure Ventures Group, Inc. | CS200704643 | The Esplanade Seaside cor. Bay Blvd Mall of Asia Complex CBP-1A Pasay City |
| Southernpoint Properties Corp. | CS200828708 | 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| Family Entertainment Center, Inc. | AS0950814 | 11th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| Shopping Center Management Corporation | 0000171037 | 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| SM Lifestyle Inc. | 0000131269 | 11th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| SM Arena Complex Corporation | CS201205234 | 11th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| Magenta Legacy, Inc. | CS200618729 | 10th Floor One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |
| Costa del Hamilo, Inc. and Subsidiary | CS200615188 | -do- |
| Prime Metroestate, Inc. and Subsidiary | AS950005246 | -do- |
| Highlands Prime Inc. | A200100680 | -do- |
| SM Hotels and Conventions Corp. and Subsidiaries | CS200804951 | -do- |
| Hotel Specialist (Manila), Inc. | CS200816746 | -do- |
| Tagaytay Resort Development Corporation | 0000154736 | -do- |
| SMDC and Subsidiaries | 000056909 | 15th Floor, Two E-Com Center, Harbor Drive, Mall of Asia Complex, Brgy 76 Zone 10, CBP-1A, 1300 Pasay |
| Associated Development Corporation | 000005159 | Alai de Manila Bldg. M. Adriatico Street, Malate, Manila |
| Hotel Specialist (Tagaytay), Inc. | A199722503 | Taal Vista Hotel, National Road, Barangay Kaybagal, Tagaytay City |
| Hotel Specialist (Cebu), Inc. | CS200816758 | Serging Osmeña Blvd. corner Juan Luna Avenue Cebu City |
| Hotel Specialist (Pico de Loro), Inc. | CS201014733 | Brgy. Papaya, Nasugbu, Batangas 4231 |
| Pico de Loro Beach and Country Club | CS200619702 | Hamilo Coast, Brgy. Papaya, Nasugbu, Batangas |
| Hotel Specialist (Davao), Inc. | CS201214740 | SM City Lanang Complex, J.P. Laurel Avenue, Davao City |
| SMX Conventions Specialist Corp | CS200911145 | SMX Convention Center, Mall of Asia Complex, CBP-1A, Pasay City |
| CHAS Realty and Development Corporation and Subsidiaries | AS095000891 | Between General Tinio and Melencio Streets, Cabanatuan City |
| MOA Esplanade Port, Inc. | CS201423699 | 10/F One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A Pasay City |
| Mindpro, Inc. | 41626 | La Purisima Street, Zone 3, Zamboanga City, 7000 |
| A. Canicosa Holdings, Inc. | CS200814491 | 121 Barretto St., Belarmino Subdivision, Calamba, Laguna |
| AD Canicosa Properties, Inc. | CS200814504 | 121 Barretto St., Belarmino Subdivision, Calamba, Laguna |
| Rushmore Holdings, Inc. | AS094003408 | 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines |
| Prime Commercial Property Management Corp. and Subsidiaries (PCPMC) | CS200917199 | Mall of Asia Arena Annex Building, Coral Way corner J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 076 Zone 10, CBP 1-A 1300, Pasay City Philippines |
| Cherry Realty Development Corporation | 0000076427 | Barangay San Bartolome, Sto. Tomas Batangas |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SM PRIME HOLDINGS, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

☐ Yes ☒ No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p><input type="checkbox"/> 4. Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p><input type="checkbox"/> 5. Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> <p><input checked="" type="checkbox"/> 8. None of the above</p> <p>Describe nature of business: Holding company.</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☐ Yes ☐ No N/A

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| | | | | | | | |
|---|----------------------|------------------|------------------|--|-------------------|-------------------|----------------|
| CORPORATE NAME: SM PRIME HOLDINGS, INC. | | | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | TYPE OF SHARES* | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PHP) (No. of shares X Par/Stated Value) | | | |
| | COMMON | 40,000,000,000 | 1.00 | 40,000,000,000.00 | | | |
| TOTAL | | 40,000,000,000 | TOTAL P | 40,000,000,000.00 | | | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATE D VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 2,364 | COMMON | 21,986,097,066 | | 1.00 | 21,986,097,066.00 | 76.13% |
| TOTAL | | 21,986,097,066 | TOTAL P | | | 21,986,097,066.00 | 76.13% |
| FOREIGN (Indicate by Nationality) | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATE D VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 39 | Common | 6,893,134,628 | | 1.00 | 6,893,134,628.00 | 23.87% |
| Percentage of Foreign Equity: | | TOTAL | 6,893,134,628 | TOTAL | TOTAL P | 6,893,134,628.00 | 23.87% |
| TOTAL SUBSCRIBED | | | | | P | 28,879,231,694.00 | 100.00% |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | | % OF OWNERSHIP |
| | 2,364 | COMMON | 21,986,097,066 | 1.00 | 21,986,097,066.00 | | 76.13% |
| TOTAL | | 21,986,097,066 | TOTAL P | 21,986,097,066.00 | | 76.13% | |
| FOREIGN (Indicate by Nationality) | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | | % OF OWNERSHIP |
| | 39 | COMMON | 6,893,134,628 | 1.00 | 6,893,134,628.00 | | 23.87% |
| TOTAL | | 6,893,134,628 | TOTAL P | 6,893,134,628.00 | | 23.87% | |
| TOTAL PAID-UP | | | | | P | 28,879,231,694.00 | 100.00% |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SM PRIME HOLDINGS, INC. | | | | | | |
|---|-------|-------|-----|--------------|--|-------------------------|
| DIRECTORS / OFFICERS | | | | | | |
| NAME AND NATIONALITY | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. |
| 1. HENRY SY, JR. FILIPINO | Y | C | M | Y | Chairman | E/M |
| 2. JOSE L. CUISIA, JR. FILIPINO | N | I | M | Y | Vice Chairman & Lead Independent Director | A/C, ROC/M, CG/M |
| 3. HANS T. SY FILIPINO | Y | M | M | Y | N/A | E/C |
| 4. HERBERT T. SY FILIPINO | N | M | M | Y | N/A | E/M |
| 5. JORGE T. MENDIOLA FILIPINO | N | M | M | Y | N/A | A/M, ROC/M, RPT/M |
| 6. GREGORIO U. KILAYKO FILIPINO | N | I | M | Y | N/A | ROC/C, CG/M, RPT/M, A/M |
| 7. JOSELITO H. SIBAYAN FILIPINO | N | I | M | Y | N/A | RPT/C, CG/C, A/M |
| 8. JEFFREY C. LIM FILIPINO | N | M | M | Y | President | E/M |
| 11. TERESITA T. SY FILIPINO | Y | N | F | Y | Adviser to the Board | |
| 12. ELIZABETH T. SY FILIPINO | N | N | F | Y | Adviser to the Board | E/M |
| 13. JOHN NAI PENG C. ONG FILIPINO | N | N | M | N | Chief Finance Officer/ Compliance Officer/ Alternate Corporate Information Officer | E/M |
| 14. CHRISTOPHER S. BAUTISTA FILIPINO | N | N | M | Y | VP-Internal Audit | |
| 15. ANNA MARIA S. GARCIA FILIPINO | N | N | F | N | President- Malls | |

INSTRUCTION:
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

SM PRIME HOLDINGS, INC.

DIRECTORS / OFFICERS

| NAME AND NATIONALITY | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. |
|---|--------|--------|-----|-----------------|---|-------------|
| 16. JOSE MARI H. BANZON FILIPINO | N | N | M | N | EVP-Residential (Primary) | |
| 17. SHIRLEY C. ONG FILIPINO | N | N | F | N | EVP-Residential (Leisure) | |
| 18. RUSSELL T. SY FILIPINO | N | N | M | N | VP - Commercial | |
| 19. MA. LUISA E. ANGELES FILIPINO | N | N | F | N | EVP-Hotels and Convention Centers | |
| 20. ELMER B. SERRANO FILIPINO | N | N | M | N | Corporate Secretary/ Alternate Compliance Officer | |
| 21. ARTHUR A. SY FILIPINO | N | N | M | N | Assistant Corporate Secretary/ Alternate Corporate Information Officer | |
| 22. MARVIN PERRIN L. PE FILIPINO | N N | N N | M | N | Chief Risk Officer | |
| 23. STEVEN T. TAN FILIPINO | N | N | M | Y | EVP/Chief Operating Officer- Malls | |
| 24. TERESA CECILIA H. REYES FILIPINO | N | N | F | Y | Alternate CO/ Corporate Information Officer | |
| | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | |
|---|-------------------|-------------------------|--|--|----------------------|
| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 2,403 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | 2,349 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Please refer to the latest Audited Financial Statements | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | |
| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) |
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNER -SHIP | |
| 1. SM INVESTMENTS CORPORATION FILIPINO | COMMON | 14,258,225,328 | 14,258,225,328.00 | 49.37% | 14,258,225,328.00 |
| | | | | | |
| | TOTAL | 14,258,225,328 | 14,258,225,328.00 | | |
| 2. PCD NOMINEE CORP. NON-FILIPINO | COMMON | 6,890,215,868 | 6,890,215,868.00 | 23.86% | 6,890,215,868.00 |
| | | | | | |
| | TOTAL | 6,890,215,868 | 6,890,215,868.00 | | |
| 3. PCD NOMINEE CORP. FILIPINO | COMMON | 3,711,851,715 | 3,711,851,715.00 | 12.85% | 3,711,851,715.00 |
| | | | | | |
| | TOTAL | 3,711,851,715 | 3,711,851,715.00 | | |
| 4. HARLEY T. SY FILIPINO | COMMON | 690,048,248 | 690,048,248.00 | 2.39% | 690,048,248.00 |
| | | | | | |
| | TOTAL | 690,048,248 | 690,048,248.00 | | |
| 5. HENRY SY, JR. FILIPINO | COMMON | 687,953,713 | 687,953,713.00 | 2.38% | 687,953,713.00 |
| | | | | | |
| | TOTAL | 687,953,713 | 687,953,713.00 | | |
| 6. TERESITA T. SY FILIPINO | COMMON | 661,356,934 | 661,356,934.00 | 2.29% | 661,356,934.00 |
| | | | | | |
| | TOTAL | 661,356,934 | 661,356,934.00 | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | Please see next page |
| | | | TOTAL AMOUNT OF PAID-UP CAPITAL | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SM PRIME HOLDINGS, INC. | | | | | |
|--|-------------------|---|----------------|-----------------|-------------------|
| TOTAL NUMBER OF STOCKHOLDERS: 2,403 | | NO. OF STOCKHOLDERS WITH 100 OR MORE 2,349 | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Please refer to the 2018 Audited Financial Statements | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | |
| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | |
| 7. HERBERT T. SY FILIPINO | COMMON | 661,037,924 | 661,037,924.00 | 2.29% | 661,037,924.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 661,037,924 | 661,037,924.00 | | |
| 8. HANS TAN SY FILIPINO | COMMON | 655,650,971 | 655,650,971.00 | 2.27% | 655,650,971.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 655,650,971 | 655,650,971.00 | | |
| 9. SYNTRIX HOLDINGS, INC. FILIPINO | COMMON | 312,726,835 | 312,726,835.00 | 1.08% | 312,726,835.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 312,726,835 | 312,726,835.00 | | |
| 10. SYSMART CORPORATION FILIPINO | COMMON | 263,226,285 | 263,226,285.00 | 0.91% | 263,226,285.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 263,226,285 | 263,226,285.00 | | |
| 11. CUTAD, INC. FILIPINO | COMMON | 19,694,544 | 19,694,544.00 | 0.07% | 19,694,544.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 19,694,544 | 19,694,544.00 | | |
| 12. HSBB, INC. FILIPINO | COMMON | 19,694,400 | 19,694,400.00 | 0.07% | 19,694,400.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 19,694,400 | 19,694,400.00 | | |
| 13. LUCKY SECURITIES, INC. FILIPINO | COMMON | 3,000,000 | 3,000,000.00 | 0.01% | 3,000,000.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 3,000,000 | 3,000,000.00 | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SM PRIME HOLDINGS, INC. | | | | | |
|--|-------------------|------------|---|----------------|--------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: 2,403 | | | NO. OF STOCKHOLDERS WITH 100 OR MORE 2,349 | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Please refer to the 2018 Audited Financial Statements | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | |
| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | |
| 14. ELIZABETH SY FILIPINO | COMMON | 2,033,110 | 2,033,110.00 | 0.01% | 2,033,110.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 2,033,110 | 2,033,110.00 | | |
| 15. JOSE T. TAN &/OR PACITA L. TAN FILIPINO | COMMON | 892,126 | 892,126.00 | Nil | 892,126.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 892,126 | 892,126.00 | | |
| 16. SENEN MENDIOLA FILIPINO | COMMON | 800,763 | 800,763.00 | Nil | 800,763.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 800,763 | 800,763.00 | | |
| 17. DEBORAH PE FILIPINO | COMMON | 781,909 | 781,909.00 | Nil | 781,909.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 781,909 | 781,909.00 | | |
| 18. CHEN ZAN XING CHINESE | COMMON | 771,611 | 771,611.00 | Nil | 771,611.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 771,611 | 771,611.00 | | |
| 19. EDWIN FRANCIS TAN FILIPINO | COMMON | 610,402 | 610,402.00 | Nil | 610,402.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 610,402 | 610,402.00 | | |
| 20. ERIC RUBEN L. TAN FILIPINO | COMMON | 610,402 | 610,402.00 | Nil | 610,402.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 610,402 | 610,402.00 | | |
| 21. OTHERS _____ | COMMON | 38,048,606 | 38,048,606.00 | 0.14% | 38,048,606.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 38,048,606 | 38,048,606.00 | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 28,879,231,694.00 | 100.00% | 28,879,231,694.00 |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | |

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| | | | |
|--|--|---|----------------------------------|
| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | | |
| 1.3 LOANS/CREDITS/ADVANCES | N/A | | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | | |
| 1.5 OTHERS | N/A | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS' RATIFICATION | |
| N/A | | | |
| 3. TREASURY SHARES: | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| Common | | | |
| | 4,287,068,381 | 12.93% | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Please refer to the 2018 Audited Financial Statements. | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: P10 Billion | | | |
| 6. | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | ₱ 0.35 per share | 24 April 2018 | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL ₱ | | | |
| 7. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A | | | |
| DATE | NUMBER OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | BSP | IC |
| TYPE OF LICENSE/REG'N.: | SEC Order No. 492, Series of 1994 | N/A | N/A |
| DATE ISSUED: | 22-Apr-94 | N/A | N/A |
| DATE STARTED OPERATIONS: | 6-Jan-94 | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) Php10,000 per Board Meeting (Members) Php20,000 per Board Meeting (Chairman/Vice Chairman) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| | 186 | 224 | 410 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

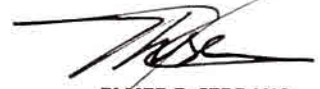
I, ELMER B. SERRANO CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(Name) (Position)

COMPANY DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ELEVEN (11) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MAY 22 2019 DAY OF _____, 20____ IN PASIG CITY


ELMER B. SERRANO
(SIGNATURE)

SUBSCRIBE AND SWORN TO BEFORE ME IN PASIG CITY CITY/ PROVINCE, PHILIPPINES ON MAY 22 2019
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY TIN NO. 153-406-995.

DOC. NO.: 105
PAGE NO.: 38
BOOK NO.: II
SERIES OF: 2019


TINA MARIE S. VILLARROYA
Appointment No. 226 (2018-2019)
Notary Public for Pasig City
Until December 31, 2019
Attorney's Roll No. 68536
33rd Floor, The Orient Square
F. Ortigas, Jr. Road, Ortigas Center, Pasig City
PTR No. 5212718; 1.04.19; Pasig City
IBP No. 097515; 01.03.19; RSM
MCLE Compliance No. VI-0012267; 4.14.22