



SM PRIME HOLDINGS, INC.
10/F Mall of Asia Arena Annex Building,
Coral Way corner J.W. Diokno Boulevard,
Mall of Asia Complex, Pasay City 1300, Philippines

14 December 2020

Securities and Exchange Commission
Ground Floor, Secretariat Building
PICC Complex, Pasay City

Attention : **Dir. Gerardo F. Del Rosario**
Company Registration and Monitoring Department

Re : **SM Prime Holdings, Inc.**

Gentlemen:

In compliance with Securities and Exchange Commission (SEC) Memorandum Circular 28-2020, we submit here an *amended 2020 General Information Sheet* of **SM Prime Holdings, Inc.** (the **Company**) containing the official and alternate e-mail addresses and cellphone numbers of the Company for communications with the SEC.

We trust you will find this submission in order.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

AMENDED GENERAL INFORMATION SHEET (GIS) FOR THE YEAR <u>2020</u> STOCK CORPORATION			
GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: <div style="text-align: center;">SM PRIME HOLDINGS, INC.</div>		DATE REGISTERED: <div style="text-align: center;">06 January 1994</div>	
BUSINESS/TRADE NAME: <div style="text-align: center;">SM PRIME HOLDINGS, INC.</div>		FISCAL YEAR END: <div style="text-align: center;">31 December</div>	
SEC REGISTRATION NUMBER: <div style="text-align: center;">AS094-000088</div>		CORPORATE TAX IDENTIFICATION NUMBER (TIN): <div style="text-align: center;">003-058-789</div>	
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">Last Friday of April</div>		WEBSITE/URL ADDRESS: <div style="text-align: center;">smprime.com</div>	
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">15 June 2020</div>		E-MAIL ADDRESS: <div style="text-align: center;">info@smprime.com</div>	
COMPLETE PRINCIPAL OFFICE ADDRESS: 10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City Philippines		FAX NUMBER: <div style="text-align: center;">8831-1991</div>	
COMPLETE BUSINESS ADDRESS: 10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City Philippines		OFFICIAL MOBILE NUMBER (+63) 0917-868-6167 (For SEC Purposes Only)*	
OFFICIAL E-MAIL ADDRESS finance@smprime.com (For SEC Purposes Only)*	ALTERNATE E-MAIL ADDRESS corp@governance@smprime.com (For SEC Purposes Only)*	ALTERNATE MOBILE NUMBER (+63) 0917-842-3779 (For SEC Purposes Only)*	TELEPHONE NUMBER(S): <div style="text-align: center;">8831-1000</div>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co./Sherwin Yason		SEC ACCREDITATION NUMBER (if applicable):	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interest or rights therein		INDUSTRY CLASSIFICATION:	
GEOGRAPHICAL CODE:		INTERCOMPANY AFFILIATIONS	
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
SM Investments Corporation	CS200812057	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, Pasay City	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
First Asia Realty Development Corporation	0000144047	Basement, Bldg. A, SM Megamall, Doña Julia Vargas Ave., Mandaluyong City	
Premier Central, Inc.	A199804198	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
Consolidated Prime Dev. Corp.	A199805498	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
Premier Southern Corp.	A199804816	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
San Lazaro Holdings Corporation	A200103097	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
First Leisure Ventures Group, Inc.	CS2000704643	The Esplanade Seaside cor. Bay Blvd., Mall of Asia Complex, CBP-1A, Pasay City	
Southernpoint Properties Corp.	CS200828708	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
Family Entertainment Center, Inc	AS0950814	11th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
Shopping Center Management Corporation	0000171037	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
SM Lifestyle Inc.	0000131269	11th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines	
SM Arena Complex Corporation	CS201205234	11th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A,	
Magenta Legacy, Inc.	CS200618729	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City	

Costa del Hamilo, Inc. and Subsidiary	CS200615188	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Prime Metroestate, Inc. and Subsidiary	AS950005246	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Highlands Prime Inc.	A200100680	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
SM Hotels and Conventions Corp. and Subsidiaries	CS200804951	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Hotel Specialist (Manila), Inc.	CS200816746	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Tagaytay Resort Development Corporation	0000154736	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
SM Development Corporation and Subsidiaries	000056909	15th Floor, Two E-com Center, Harbor Drive, Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City
Associated Development Corporation	000005159	Alai de Manila, M. Adriatico St., Malate, Manila
Hotel Specialist (Tagaytay), Inc.	A199722503	Taal Vista Hotel, National Road, Brgy. Kaybagal, Tagaytay City
Hotel Specialist (Cebu), Inc.	CS200816758	Serging Osmeña Blvd. cor. Juan Luna Ave., Cebu City
Hotel Specialist (Pico de Loro), Inc.	CS201014733	Brgy. Papaya, Nasugbu, Batangas
Pico de Loro Beach and Country Club	CS200619702	Hamilo Coast, Brgy. Papaya, Nasugbu, Batangas
Hotel Specialist (Davao), Inc.	CS201214740	SM Lanang Complex, J.P. Laurel Ave., Davao City
SMX Conventions Specialist Corp.	CS200911145	SMX Convention Center, Mall of Asia Complex, CBP-1A, Pasay City
CHAS Realty and Development Corporation and Subsidiaries	AS095000891	Between General Tinio and Melencio Streets, Cabanatuan City
MOA Esplanade Port, Inc.	CS201423699	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Mindpro, Inc.	41626	La Purisima St., Zone 3, Zamboanga City
A. Canicosa Holdings, Inc.	CS200814504	121 Barretto St., Belarmino Subdivision, Calamba, Laguna
AD Canicosa Properties, Inc.	CS200814504	121 Barretto St., Belarmino Subdivision, Calamba, Laguna
Rushmore Holdings, Inc.	AS094003408	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City
Prime Commercial Property Management Corp. and Subsidiaries (PCPMC)	CS200917199	Mall of Asia Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 076, Zone 10, CBP 1-A, Pasay City
Cherry Realty Development Corporation	0000076427	Brgy. San Bartolome, Sto. Tomas, Batangas
Premier Clark Complex, Inc.	CS201908637	Block 17 - Lot 1, Clark Global City, Clark Freeport Zone, Brgy. San Francisco, Mabalacat, Pampanga

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

☐ Yes ☒ No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

☐ a. acting as a formation agent of juridical persons

☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7. Persons who provide any of the following services:

☐ a. managing of client money, securities or other assets

☐ b. management of bank, savings or securities accounts

☐ c. organization of contributions for the creation, operation or management of companies

☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interest or rights therein

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☐ Yes ☒ No N/A

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:								SM PRIME HOLDINGS, INC.							
CAPITAL STRUCTURE															
AUTHORIZED CAPITAL STOCK															
		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (PhP) (No. of shares X Par/Stated Value)							
		Common		40,000,000,000		1.00		40,000,000,000.00							
		-----		-----		-----		-----							
		-----		-----		-----		-----							
		-----		-----		-----		-----							
TOTAL				40,000,000,000		TOTAL P				40,000,000,000.00					
SUBSCRIBED CAPITAL															
FILIPINO		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP	
		2,359		Common		22,110,756,295		-----		1.00		22,110,756,295.00		76.56	
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		-----		-----		-----		-----		-----		-----		-----	
TOTAL				22,110,756,295		TOTAL				TOTAL P		22,110,756,295.00		76.56	
FOREIGN (INDICATE BY NATIONALITY)		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP	
Various		40		Common		6,768,475,399		-----		1.00		6,768,475,399.00		23.44	
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TOTAL				6,768,475,399		TOTAL				TOTAL P		6,768,475,399.00		23.44	
Percentage of Foreign Equity :				TOTAL		6,768,475,399		TOTAL SUBSCRIBED P				28,879,231,694.00		100.00	
PAID-UP CAPITAL															
FILIPINO		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP			
		2,359		Common		22,110,756,295		1.00		22,110,756,295.00		76.56			
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		-----		-----		-----		-----		-----		-----			
TOTAL				22,110,756,295		TOTAL P				22,110,756,295.00		76.56			
FOREIGN (INDICATE BY NATIONALITY)		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP			
Various		40		Common		6,768,475,399		1.00		6,768,475,399.00		23.44			
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TOTAL				6,768,475,399		TOTAL P				6,768,475,399.00		23.44			
						TOTAL PAID-UP P				28,879,231,694.00		100.00			

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SM PRIME HOLDINGS, INC.						
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Henry T. Sy, Jr.	Filipino	Y	C	M	Y	Chairman	E/M	
2. Jose L. Cuisia, Jr.	Filipino	N	I	M	Y	Vice Chairman and Lead Independent Director	A/C, ROC/M, CG/M	
3. Hans T. Sy	Filipino	Y	M	M	Y	N/A	E/C	
4. Herbert T. Sy	Filipino	N	M	M	Y	N/A	E/M	
5. Jorge T. Mendiola	Filipino	N	M	M	Y	N/A	A/M, ROC/M, RPT/M	
6. Gregorio U. Kilayko	Filipino	N	I	M	Y	N/A	ROC/C, CG/M, RPT/M, A/M	
7. Joselito H. Sibayan	Filipino	N	I	M	Y	N/A	RPT/C, CG/C, A/M	
8. Jeffrey C. Lim	Filipino	N	M	M	Y	President	E/M	
9. Teresita T. Sy	Filipino	Y	N	F	Y	Adviser to the Board	N/A	
10. Elizabeth T. Sy	Filipino	N	N	F	Y	Adviser to the Board	E/M	
11. John Nai Peng C. Ong	Filipino	N	N	M	N	CFU/Compliance Officer/Alt. CIO	E/M	
12. Christopher S. Bautista	Filipino	N	N	M	Y	VP-Internal Audit	N/A	
13. Steven T. Tan	Filipino	N	N	M	Y	President, Malls	N/A	
14. Jose Mari H. Banzon	Filipino	N	N	M	N	President, Residential (Primary)	N/A	
15. Shirley C. Ong	Filipino	N	N	F	N	EVP, Residential (Leisure)	N/A	
16. Russel T. Sy	Filipino	N	N	M	N	VP, Commercial	N/A	
17. Ma. Luisa E. Angeles	Filipino	N	N	F	N	EVP, Hotels and Convention Centers	N/A	
18. Elmer B. Serrano	Filipino	N	N	M	N	Corporate Secretary/ Alt. Compliance Officer	N/A	
19. Arthur T. Sy	Filipino	N	N	M	N	Asst. Corporate Secretary/ Alt. CIO	N/A	
20. Marvin Perrin L. Pe	Filipino	N	N	M	N	Chief Risk Officer	N/A	
21. Teresa Cecilia H. Reyes	Filipino	N	N	F	Y	Corporate Information Officer/ Alternate Compliance Officer		
<p>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.</p> <p>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.</p> <p>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.</p> <p>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.</p>								

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SM PRIME HOLDINGS, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 2,399			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,345			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Please see latest Audited Financial Statements						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1 SM INVESTMENTS CORPORATION Filipino	COMMON	14,259,721,264	14,259,721,264.00	49.38%	14,259,721,264.00	
	TOTAL	14,259,721,264	14,259,721,264.00			
2. PCD NOMINEE CORP. Non-Filipino	COMMON	6,765,624,139	6,765,624,139.00	23.43%	6,765,624,139.00	
	TOTAL	6,765,624,139	6,765,624,139.00			
3. PCD NOMINEE CORP. Filipino	COMMON	3,172,429,937	3,172,429,937.00	10.99%	3,172,429,937.00	
	TOTAL	3,172,429,937.00	3,172,429,937.00			
4. HARLEY T. SY Filipino	COMMON	690,048,248	690,048,248.00	2.39%	690,048,248.00	
	TOTAL	690,048,248.00	690,048,248.00			
5. HENRY T. SY, JR. Filipino	COMMON	687,984,213	687,984,213.00	2.38%	687,984,213.00	
	TOTAL	687,984,213.00	687,984,213.00			
6. TERESITA T. SY Filipino	COMMON	661,356,934	661,356,934.00	2.29%	661,356,934.00	
	TOTAL	661,356,934.00	661,356,934.00			
7. HERBERT T. SY Filipino	COMMON	661,037,924	661,037,924.00	2.29%	661,037,924.00	
	TOTAL	661,037,924	661,037,924.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			28,879,231,694.00	100%	28,879,231,694.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SM PRIME HOLDINGS, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		2,399		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,345		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Please see latest Audited Financial Statements				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. ELIZABETH T. SY Filipino	COMMON	661,251,450	661,251,450.00	2.29%	661,251,450.00	
	TOTAL	661,251,450	661,251,450.00			
9. HANS T. SY Filipino	COMMON	655,650,971	655,650,971.00	2.27%	655,650,971.00	
	TOTAL	655,650,971	655,650,971.00			
10. SYNTRIX HOLDINGS, INC. Filipino	COMMON	312,726,835	312,726,835.00	1.08%	312,726,835.00	
	TOTAL	312,726,835	312,726,835.00			
11. SYSMART CORPORATION Filipino	COMMON	263,226,285	263,226,285.00	0.91%	263,226,285.00	
	TOTAL	263,226,285	263,226,285.00			
12. CUTAD, INC. Filipino	COMMON	19,694,544	19,694,544.00	0.07%	19,694,544.00	
	TOTAL	19,694,544	19,694,544.00			
13. HSBB, INC. Filipino	COMMON	19,694,400	19,694,400.00	0.07%	19,694,400.00	
	TOTAL	19,694,400	19,694,400.00			
14. HENRY SY, JR. or JAN CATHERINE SY Filipino	COMMON	2,042,800	2,042,800.00	Nil	2,042,800.00	
	TOTAL	2,042,800	2,042,800.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			28,879,231,694.00	100%		
TOTAL AMOUNT OF PAID-UP CAPITAL					28,879,231,694.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SM PRIME HOLDINGS, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		2,399		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		2,345
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Please see latest Audited Financial Statements				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. LUCKY SECURITIES Filipino	COMMON	1,800,000	1,800,000.00	Nil	1,800,000.00	
	TOTAL	1,800,000	1,800,000.00			
16. HENRY III TAMESIS SY Filipino	COMMON	912,575	912,575.00	Nil	912,575.00	
	TOTAL	912,575	912,575.00			
17. JOSE L. TAN and/or PACITA L. TAN Filipino	COMMON	892,126	892,126.00	Nil	892,126.00	
	TOTAL	892,126	892,126.00			
18. SENEN MENDIOLA Filipino	COMMON	800,763	800,763.00	Nil	800,763.00	
	TOTAL	800,763	800,763.00			
19. DEBORAH PE Filipino	COMMON	781,909	781,909.00	Nil	781,909.00	
	TOTAL	781,909	781,909.00			
20. CHEN ZAN XING Chinese	COMMON	771,611	771,611.00	Nil	771,611.00	
	TOTAL	771,611	771,611.00			
21. OTHERS (2,379 stockholders)	COMMON	40,782,766	40,782,766.00	0.14%	40,782,766.00	
	TOTAL	40,782,766	40,782,766.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			28,879,231,694.00	100%	28,879,231,694.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SM PRIME HOLDINGS, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A		
1.3 LOANS/ CREDITS/ ADVANCES	N/A		
1.4 GOVERNMENT TREASURY BILLS	N/A		
1.5 OTHERS	N/A		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	4,287,068,381.00	12.38	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	0.35 per share (total of around Php10.11 Billion)	23 April, 2019	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P 10.11 Billion		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
Php10,000 per Board Meeting (Members), Php20,000 per Board Meeting (Chairman/Vice Chairman)	196	240	436

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ELMER B. SERRANO , Corporate Secretary of SM PRIME HOLDINGS, INC. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this Dececeember 14, 2020 in Pasig City.



ELMER B. SERRANO
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in Pasig City on Dececeember 14, 2020 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Tax Identification Number 153-406-995.

DOC NO.: 275;
PAGE NO.: 26;
BOOK NO.: I;
SERIES OF 2020.

NOTARY PUBLIC

VINA MARIE S. VILLARROYA
Appointment No. 183 (2020-2021)
Notary Public for Pasig City
Until December 31, 2021
Attorney's Roll No. 68536
33rd Floor, The Orient Square
F. Ortigas, Jr. Road, Ortigas Center, Pasig City
PTR No. 6445324; 01.02.20; Pasig City
IBP No. 089196; 01.02.20; RSM