

# SM PRIME

January 8, 2024/

**The Philippine Stock Exchange, Inc.**

6F PSE Tower

28<sup>th</sup> Street corner 5<sup>th</sup> Avenue

BGC, Taguig City

**Attention of Ms. Alexandra D. Tom Wong**

Officer-in-Charge, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached herewith is our report for your record as of December 31, 2023✓

Thank you and we trust that you find everything in order.

Very truly yours,

  
**JOHN N. PENG C. ONG**  
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of December 31, 2023**

		A	B	Total
Number of Issued Shares		33,166,300,075	-	33,166,300,075
Less: Number of Treasury shares (if any)		4,287,068,381	-	4,287,068,381
<b>Number of Issued and Outstanding Shares</b>		<b>28,879,231,694</b>	<b>-</b>	<b>28,879,231,694</b>
	% to total I/O Shares	A	B	Total
<b>Directors</b>				
Hans T. Sy				
Direct	2.36%	681,247,024	-	681,247,024
Indirect (thru Family Member)	0.00%	915,877	-	915,877
Herbert T. Sy				
Direct	2.31%	666,953,011	-	666,953,011
Indirect (thru_____)	0.00%	-	-	-
Henry T. Sy, Jr.				
Direct	1.01%	290,756,308	-	290,756,308
Indirect (thru Family Member)	0.00%	855,607	-	855,607
Jorge T. Mendiola				
Direct	0.00%	703,167	-	703,167
Indirect (thru_____)	0.00%	-	-	-
Jeffrey C. Lim				
Direct	0.00%	50,000	-	50,000
Indirect (thru_____)	0.00%	-	-	-
Amando M. Tetangco, Jr.				
Direct	0.00%	1,000	-	1,000
Indirect (thru_____)	0.00%	-	-	-
J Carlitos G. Cruz				
Direct	0.00%	100	-	100
Indirect (thru_____)	0.00%	-	-	-
Darlene Marie B. Berberabe				
Direct	0.00%	100	-	100
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>5.68%</b>	<b>1,641,482,194</b>	<b>-</b>	<b>1,641,482,194</b>
<b>Officers</b>				
Glenn D. Ang				
Direct	0.00%	95,300	-	95,300
Indirect (thru_____)	0.00%	-	-	-
Jose Mari H. Banzon				
Direct	0.00%	25,000	-	25,000
Indirect (thru_____)	0.00%	-	-	-
Steven T. Tan				
Direct	0.00%	52,700	-	52,700
Indirect (thru_____)	0.00%	-	-	-
Antonio Felix L. Ortiga				
Direct	0.00%	5,000	-	5,000
Indirect (thru_____)	0.00%	-	-	-
Joana B. Tiangco				
Direct	0.00%	3,600	-	3,600
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>0.00%</b>	<b>181,600</b>	<b>-</b>	<b>181,600</b>

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Number of Issued Shares		33,166,300,075	-	33,166,300,075
Less: Number of Treasury shares (if any)		4,287,068,381	-	4,287,068,381
<b>Number of Issued and Outstanding Shares</b>		<b>28,879,231,694</b>	<b>-</b>	<b>28,879,231,694</b>
	% to total I/O Shares	A	B	Total
<b>Principal/Substantial Stockholders</b>				
SM Investments Corporation				
Direct	49.70%	14,353,464,952	-	14,353,464,952
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>49.70%</b>	<b>14,353,464,952</b>	<b>-</b>	<b>14,353,464,952</b>
<b>Affiliate</b>				
Syntrix Holdings, Inc.				
Direct	1.10%	317,827,673	-	317,827,673
Indirect (thru_____)	0.00%	-	-	-
Sysmart Corporation				
Direct	1.10%	317,775,948	-	317,775,948
Indirect (thru_____)	0.00%	-	-	-
Belle Corporation				
Direct	0.21%	61,795,413	-	61,795,413
Indirect (thru_____)	0.00%	-	-	-
Sybase Equity Investments Corp				
Direct	0.18%	52,365,504	-	52,365,504
Indirect (thru_____)	0.00%	-	-	-
SM Development Corporation				
Direct	0.08%	22,820,276	-	22,820,276
Indirect (thru_____)	0.00%	-	-	-
Cutad, Inc.				
Direct	0.07%	19,694,544	-	19,694,544
Indirect (thru_____)	0.00%	-	-	-
HSBB, Inc.				
Direct	0.07%	19,694,400	-	19,694,400
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>2.81%</b>	<b>811,973,758</b>	<b>-</b>	<b>811,973,758</b>
<b>Government</b>	0.00%	-	-	-
<b>Banks</b>	0.00%	-	-	-
<b>Employees</b>	0.00%	-	-	-
<b>Lock-up Shares</b>	0.00%	-	-	-
<b>Others</b>				
Teresita T. Sy				
Direct	2.31%	667,272,021	-	667,272,021
Indirect (thru_____)	0.00%	-	-	-
Elizabeth T. Sy				
Direct	2.31%	667,166,537	-	667,166,537
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>4.62%</b>	<b>1,334,438,558</b>	<b>-</b>	<b>1,334,438,558</b>
<b>TOTAL</b>	<b>62.82%</b>	<b>18,141,541,062</b>	<b>-</b>	<b>18,141,541,062</b>
<b>Total Number of Shares Owned by the Public</b>		<b>10,737,690,632</b>	<b>-</b>	<b>10,737,690,632</b>

### Public Ownership Percentage

Total Number of Shares Owned by the Public  
Total Issued and Outstanding Shares

10,737,690,632  
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28,879,231,694 37.18%

Required Public Ownership % =

/   
Complied

Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,984,293,189
Foreign Ownership Level (%)	24.18%
Foreign Ownership Limit (%)	40.00%
Number of Stockholders	2,330
Number of Shareholders owning at least one Board Lot each	2,275