



# SECURITIES AND EXCHANGE COMMISSION

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## Company Information

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**SEC Registration No.:** AS94000088

**Company Name:** SM PRIME HOLDINGS, INC.

**Industry Classification:** J66940

**Company Type:** Stock Corporation

## Document Information

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**Document ID:** OST10515202482588200

**Document Type:** General Information Sheet

**Document Code:** GIS

**Period Covered:** April 23, 2024

**Submission Type:** Annual Meeting

**Remarks:** None

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Acceptance of this document is subject to review of forms and contents

# GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2024

## STOCK CORPORATION

### GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>DATE REGISTERED:</b>	
SM PRIME HOLDINGS, INC.		January 06, 1994	
<b>BUSINESS/TRADE NAME:</b>		<b>FISCAL YEAR END:</b>	
SM PRIME HOLDINGS, INC.		December 31	
<b>SEC REGISTRATION NUMBER:</b>		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>	
AS094-000088		003-058-789	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>		<b>WEBSITE/URL ADDRESS:</b>	
Last Friday of April		<a href="https://smprime.com">https://smprime.com</a>	
<b>ACTUAL DATE OF ANNUAL MEETING:</b>		<b>E-MAIL ADDRESS:</b>	
April 23, 2024		<a href="mailto:info@smprime.com">info@smprime.com</a>	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>		<b>FAX NUMBER:</b>	
7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, 1300 Pasay City, Metro Manila, Philippines		N/A	
<b>COMPLETE BUSINESS ADDRESS:</b>			
7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, 1300 Pasay City, Metro Manila, Philippines			
<b>OFFICIAL E-MAIL ADDRESS</b>	<b>ALTERNATE E-MAIL ADDRESS</b>	<b>OFFICIAL MOBILE NUMBER</b>	<b>ALTERNATE MOBILE NUMBER</b>
finance@smprime.com (for SEC Purposes Only)	corpgovernance@smprime.com (for SEC Purposes Only)	0917-868-6167 (for SEC Purposes Only)	0917-842-3779 (for SEC Purposes Only)
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>		<b>SEC ACCREDITATION NUMBER (if applicable):</b>	<b>TELEPHONE NUMBER(S):</b>
SyCip Gorres Velayo & Co./ Juan Miguel P. Machuca			8831-1000
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>		<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>
To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interests or rights therein			

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SM Investments Corporation	CS200812057	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, Pasay City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
First Asia Realty Development Corporation	0000144047	Basement, Bldg. A, SM Megamall, Dofia Julia Vargas Ave., Mandaluyong City
Premier Central, Inc. and Subsidiary	A199804198	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Consolidated Prime Dev. Corp.	A199805498	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Premier Southern Corp.	A199804816	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
San Lazaro Holdings Corporation	A200103097	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines

First Leisure Ventures Group, Inc.	CS2000704643	The Esplanade Seaside cor. Bay Blvd., Mall of Asia Complex, CBP-1A, Pasay City
Southernpoint Properties Corp.	CS200828708	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Family Entertainment Center, Inc.	AS0950814	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Shopping Center Management Corporation	0000171037	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
SM Lifestyle, Inc. and Subsidiaries	0000131269	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
SM Arena Complex Corporation	CS201205234	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Magenta Legacy, Inc.	CS200618729	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Costa del Hamilo, Inc. and Subsidiary	CS200615188	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Prime Metroestate, Inc. and Subsidiary	AS950005246	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Highlands Prime Inc.	A200100680	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
SM Hotels and Conventions Corp. and Subsidiaries	CS200804951	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Hotel Specialist (Manila), Inc.	CS200816746	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Tagaytay Resort Development Corporation	0000154736	10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
SM Development Corporation and Subsidiaries	000056909	15th Floor, Two E-com Center, Harbor Drive, Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City
Associated Development Corporation	000005159	Alai de Manila, M. Adriatico St., Malate, Manila
Hotel Specialist (Tagaytay), Inc.	A199722503	Taal Vista Hotel, National Road, Brgy. Kaybagal, Tagaytay City
Hotel Specialist (Cebu), Inc.	CS200816758	Serging Osmeña Blvd. cor. Juan Luna Ave., Cebu City
Hotel Specialist (Pico de Loro), Inc.	CS201014733	Brgy. Papaya, Nasugbu, Batangas
Pico de Loro Beach and Country Club	CS200619702	Hamilo Coast, Brgy. Papaya, Nasugbu, Batangas
Hotel Specialist (Davao), Inc.	CS201214740	SM City Lanang Complex, J.P. Laurel Ave. Davao City
SMX Conventions Specialist Corp.	CS200911145	SMX Convention Center, Mall of Asia Complex, CBP-1A, Pasay City
CHAS Realty and Development Corporation and Subsidiaries	AS095000891	10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City
MOA Esplanade Port, Inc.	CS201423699	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Mindpro, Incorporated	41626	La Purisima St., Zone 3, Zamboanga City
A. Canicosa Holdings, Inc.	CS200814504	121 Barretto St., Belarmino Subdivision, Calamba, Laguna
AD Canicosa Properties, Inc.	CS200814504	121 Barretto St., Belarmino Subdivision, Calamba, Laguna
Rushmore Holdings, Inc.	AS094003408	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Prime Commercial Property Management Corp. and Subsidiaries (PCPMC)	CS200917199	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
Cherry Realty Development Corporation	0000076427	Brgy. San Bartolome, Sto. Tomas, Batangas
Supermalls Transport Services, Inc.	CS201702723	GF, Five E-com Center, Harbor Drive, Mall of Asia Complex, Brgy 76, Zone 10, CBP 1-A, Pasay City
Premier Clark Complex, Inc.	CS201908637	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
SM Smart City Infrastructure and Development Corporation (Formerly, Smart City Infrastructure and Development Corporation)	CS201914272	7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

<b>GENERAL INFORMATION SHEET</b> <b>STOCK CORPORATION</b> <b>===== PLEASE PRINT LEGIBLY =====</b>		
<b>Corporate Name:</b> <span style="float: right;"><b>SM PRIME HOLDINGS, INC.</b></span>		
<b>A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)</b> <span style="float: right;"> <input checked="" type="radio"/> <b>Yes</b> <input type="radio"/> <b>No</b> </span>		
<b>Please check the appropriate box:</b>		
<b>1.</b> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.	<b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals	
<b>2.</b> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)	<b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone  <b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:  <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons  <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement  <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person	
<b>3.</b> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman  <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	<b>7.</b> Persons who provide any of the following services:  <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies  <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities  <b>8.</b> <input checked="" type="checkbox"/> None of the above <div style="display: flex; border-top: 1px solid black; padding-top: 5px;"> <div style="width: 30%; border-right: 1px solid black; padding-right: 5px;">Describe nature of business:</div> <div style="padding-left: 5px;">Real estate</div> </div>	
<b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b>		<input checked="" type="radio"/> <b>Yes</b> <input type="radio"/> <b>No</b>

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>								<b>SM PRIME HOLDINGS, INC.</b>							
<b>CAPITAL STRUCTURE</b>															
<b>AUTHORIZED CAPITAL STOCK</b>															
		<b>TYPE OF SHARES *</b>		<b>NUMBER OF SHARES</b>		<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b> (No. of shares X Par/Stated Value)							
		Common		40,000,000,000		1.00		40,000,000,000.00							
<b>TOTAL</b>				40,000,000,000		<b>TOTAL P</b>				40,000,000,000.00					
<b>SUBSCRIBED CAPITAL</b>															
<b>FILIPINO</b>		<b>NO. OF STOCK-HOLDERS</b>		<b>TYPE OF SHARES *</b>		<b>NUMBER OF SHARES</b>		<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>		<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b>		<b>% OF OWNERSHIP</b>	
		2,293		Common		21,882,002,500				1.00		21,882,002,500.00		75.77%	
<b>TOTAL</b>				21,882,002,500		<b>TOTAL</b>				<b>TOTAL P</b>		21,882,002,500.00		75.77%	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>		<b>NO. OF STOCK-HOLDERS</b>		<b>TYPE OF SHARES *</b>		<b>NUMBER OF SHARES</b>		<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>		<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b>		<b>% OF OWNERSHIP</b>	
Various		39		Common		6,997,229,194				1.00		6,997,229,194.00		24.23%	
<b>Percentage of Foreign Equity : TOTAL</b>				6,997,229,194		<b>TOTAL</b>				<b>TOTAL P</b>		6,997,229,194.00		24.23%	
<b>TOTAL SUBSCRIBED P</b>										28,879,231,694.00		100%			
<b>PAID-UP CAPITAL</b>															
<b>FILIPINO</b>		<b>NO. OF STOCK-HOLDERS</b>		<b>TYPE OF SHARES *</b>		<b>NUMBER OF SHARES</b>		<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b>		<b>% OF OWNERSHIP</b>			
		2,293		Common		21,882,002,500				1.00		21,882,002,500.00		75.77%	
<b>TOTAL</b>				21,882,002,500		<b>TOTAL</b>				<b>TOTAL P</b>		21,882,002,500.00		75.77%	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>		<b>NO. OF STOCK-HOLDERS</b>		<b>TYPE OF SHARES *</b>		<b>NUMBER OF SHARES</b>		<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b>		<b>% OF OWNERSHIP</b>			
Various		39		Common		6,997,229,194				1.00		6,997,229,194.00		24.23%	
<b>24.23 % TOTAL</b>				6,997,229,194		<b>TOTAL</b>				<b>TOTAL P</b>		6,997,229,194.00		24.23%	
<b>TOTAL PAID-UP P</b>										28,879,231,694.00		100%			

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.



## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:		SM PRIME HOLDINGS, INC.						
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Henry T. Sy, Jr. [REDACTED]	Filipino	Y	C	M	Y	Chairman	E/M	[REDACTED]
2. Amando M. Tetangco, Jr. [REDACTED]	Filipino	N	I	M	Y	Vice-Chairman and Lead Independent Director	A/C ROC/M CG/M RPT/M	[REDACTED]
3. Hans T. Sy [REDACTED]	Filipino	Y	M	M	Y	N/A	E/C	[REDACTED]
4. Herbert T. Sy [REDACTED]	Filipino	N	M	M	Y	N/A	E/M	[REDACTED]
5. Jorge T. Mendiola [REDACTED]	Filipino	N	M	M	Y	N/A	A/M ROC/M RPT/M	[REDACTED]
6. J. Carlitos G. Cruz [REDACTED]	Filipino	N	I	M	Y	N/A	ROC/C A/M CG/M	[REDACTED]
7. Darlene Marie B. Berberabe [REDACTED]	Filipino	N	I	F	Y	N/A	CG/C A/M RPT/C	[REDACTED]
8. Jeffrey C. Lim [REDACTED]	Filipino	N	M	M	Y	President	E/M	[REDACTED]
9. John Nai Peng C. Ong [REDACTED]	Filipino	N	N	M	N	CFO, CIO, CCO	E/M	[REDACTED]
10. Marvin Perrin L. Pe [REDACTED]	Filipino	N	N	M	N	Chief Audit Executive		[REDACTED]
11. Joana B. Tiangco [REDACTED]	Filipino	N	N	F	Y	Chief Risk Officer		[REDACTED]
12. Elmer B. Serrano [REDACTED]	Filipino	N	N	M	N	Corporate Secretary, Alt. Compliance Officer		[REDACTED]
13. Arthur A. Sy [REDACTED]	Filipino	N	N	M	N	Asst. Corporate Secretary, Alt. CIO		[REDACTED]

### INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME:</b>		<b>SM PRIME HOLDINGS, INC.</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>2,332</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		<b>2,276</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>				<b>Please refer to the latest Audited Financial Statements</b>		
<b>STOCKHOLDER'S INFORMATION</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1 SM Investments Corporation Filipino [REDACTED]	Common	14,353,464,952	14,353,464,952.00			
	<b>TOTAL</b>	<b>14,353,464,952</b>	<b>14,353,464,952.00</b>	<b>49.70%</b>	<b>14,353,464,952.00</b>	[REDACTED]
2. PCD Nominee Corporation Non-Filipino [REDACTED]	Common	6,994,514,716	6,994,514,716.00			
	<b>TOTAL</b>	<b>6,994,514,716</b>	<b>6,994,514,716.00</b>	<b>24.22%</b>	<b>6,994,514,716.00</b>	[REDACTED]
3. PCD Nominee Corporation Filipino [REDACTED]	Common	2,949,986,492	2,949,986,492.00			
	<b>TOTAL</b>	<b>2,949,986,492</b>	<b>2,949,986,492.00</b>	<b>10.21%</b>	<b>2,949,986,492.00</b>	[REDACTED]
4. Harley T. Sy Filipino [REDACTED]	Common	695,936,131	695,936,131.00			
	<b>TOTAL</b>	<b>695,936,131</b>	<b>695,936,131.00</b>	<b>2.41%</b>	<b>695,936,131.00</b>	[REDACTED]
5. Hans T. Sy Filipino [REDACTED]	Common	682,162,901	682,162,901.00			
	<b>TOTAL</b>	<b>682,162,901</b>	<b>682,162,901.00</b>	<b>2.36%</b>	<b>682,162,901.00</b>	[REDACTED]
6. Teresita T. Sy Filipino [REDACTED]	Common	667,272,021	667,272,021.00			
	<b>TOTAL</b>	<b>667,272,021</b>	<b>667,272,021.00</b>	<b>2.31%</b>	<b>667,272,021.00</b>	[REDACTED]
7. Elizabeth T. Sy Filipino [REDACTED]	Common	667,166,537	667,166,537.00			
	<b>TOTAL</b>	<b>667,166,537</b>	<b>667,166,537.00</b>	<b>2.31%</b>	<b>667,166,537.00</b>	[REDACTED]
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<i>Please see next pages</i>		<i>Please see next pages</i>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM PRIME HOLDINGS, INC.</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		2,332		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		2,276
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		Please refer to the latest Audited Financial Statements				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. Herbert T. Sy Filipino [REDACTED]	Common	666,953,011	666,953,011.00	2.31%	666,953,011.00	[REDACTED]
	<b>TOTAL</b>	<b>666,953,011</b>	<b>666,953,011.00</b>			
9. Syntrix Holdings, Inc. Filipino [REDACTED]	Common	317,827,673	317,827,673.00	1.10%	317,827,673.00	[REDACTED]
	<b>TOTAL</b>	<b>317,827,673</b>	<b>317,827,673.00</b>			
10. Sysmart Corporation Filipino [REDACTED]	Common	317,775,948	317,775,948.00	1.10%	317,775,948.00	[REDACTED]
	<b>TOTAL</b>	<b>317,775,948</b>	<b>317,775,948.00</b>			
11. Henry T. Sy, Jr. Filipino [REDACTED]	Common	291,611,915	291,611,915.00	1.01%	291,611,915.00	[REDACTED]
	<b>TOTAL</b>	<b>291,611,915</b>	<b>291,611,915.00</b>			
12. Tansy Holdings Inc. Filipino [REDACTED]	Common	52,734,818	52,734,818.00	0.18%	52,734,818.00	[REDACTED]
	<b>TOTAL</b>	<b>52,734,818</b>	<b>52,734,818.00</b>			
13. Sybase Equity Investment Corp. Filipino [REDACTED]	Common	52,365,504	52,365,504.00	0.18%	52,365,504.00	[REDACTED]
	<b>TOTAL</b>	<b>52,365,504</b>	<b>52,365,504.00</b>			
14. SM Development Corporation Filipino [REDACTED]	Common	22,820,276	22,820,276.00	0.08%	22,820,276.00	[REDACTED]
	<b>TOTAL</b>	<b>22,820,276</b>	<b>22,820,276.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			Please see next page			
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>			Please see next page			
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		SM PRIME HOLDINGS, INC.				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		2,332		<small>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</small>		2,276
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		Please refer to the latest Audited Financial Statements				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Cutad, Inc. Filipino [REDACTED]	Common	19,694,544	19,694,544.00	0.07%	19,694,544.00	[REDACTED]
<b>TOTAL</b>		19,694,544	19,694,544.00			
16. HSBB, Inc. Filipino [REDACTED]	Common	19,694,400	19,694,400.00	0.07%	19,694,400.00	[REDACTED]
<b>TOTAL</b>		19,694,400	19,694,400.00			
17. William T. Gabaldon Filipino [REDACTED]	Common	1,500,000	1,500,000.00	0.01%	1,500,000.00	[REDACTED]
<b>TOTAL</b>		1,500,000	1,500,000.00			
18. Henry III Tamesis Sy Filipino [REDACTED]	Common	912,575	912,575.00	0.00%	912,575.00	[REDACTED]
<b>TOTAL</b>		912,575	912,575.00			
19. Lucky Securities, Inc. Filipino [REDACTED]	Common	910,000	910,000.00	0.00%	910,000.00	[REDACTED]
<b>TOTAL</b>		910,000	910,000.00			
20. Jose T. Tan &/or Pacita L. Tan Filipino 7 [REDACTED]	Common	892,126	892,126.00	0.00%	892,126.00	[REDACTED]
<b>TOTAL</b>		892,126	892,126.00			
21. OTHERS (Indicate the number of the remaining stockholders): 2,312	Common	103,035,154	103,035,154.00	0.36%	103,035,154.00	
<b>TOTAL</b>		103,035,154	103,035,154.00			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>28,879,231,694.00</b>	100%	<b>28,879,231,694.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<small>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</small>						

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:		SM PRIME HOLDINGS, INC.	
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	4,287,068,381	12.93%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Please refer to the latest Audited Financial Statements			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	Php0.237 per share or total of approx. Php6.844B	Tuesday, 25 April 2023	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	Approximately Php6.844 Billion		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
Php16,600,000.00	230	120	350
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, **ELMER B. SERRANO**, Corporate Secretary of **SM PRIME HOLDINGS, INC.** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

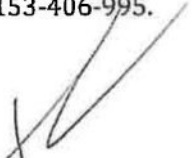
I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232 ).

Done this \_\_\_\_ day of APR 23 2024 in TAGUIG CITY.

  
**ELMER B. SERRANO**

**SUBSCRIBED AND SWORN TO** before me in TAGUIG CITY on APR 23 2024 by affiant who personally appeared before me and exhibited to me his TIN: 153-406-995.

Doc No. 285 ;  
Page No. 58 ;  
Book No. II ;  
Series of 2024.

  
**JESSE JOHN M. HERMOSO**  
Appointment No. 132 (2023-2024)  
Notary Public for Taguig City  
Until December 31, 2024  
Attorney's Roll No. 83148  
1105 Tower 2 High Street South Corporate Plaza  
26th Street, Bonifacio Global City, Taguig City  
PTR Receipt No. A-6104223; 01-03-24; Taguig City  
IBP Receipt No. 398768; 01-04-24; Pasig City  
Admitted to the Bar on June 2022