



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving: Mark Jason Orcine

Receipt Date and Time: June 20, 2025 03:40:19 PM

Company Information

SEC Registration No.: AS94000088

Company Name: SM PRIME HOLDINGS, INC.

Industry Classification: J66940

Company Type: Stock Corporation

Document Information

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SM PRIME

20 June 2025

SECURITIES AND EXCHANGE COMMISSION

17/F SEC Headquarters,
7907 Makati Avenue, Barangay Bel-Air
Makati City 1227

Attention: **Dir. Gerardo F. Del Rosario**
Company Registration and Monitoring Department

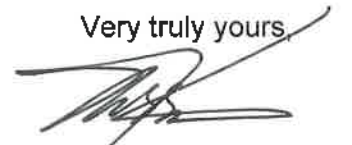
Re: **SM PRIME HOLDINGS, INC. –**
2025 Amended General Information Sheet

Gentlemen:

We submit the attached 2025 Amended General Information Sheet (**GIS**) of SM Prime Holdings, Inc. (the **Corporation**). The Corporation's GIS was being amended to reflect the resignation of Atty. Darlene B. Berberabe as Independent Director of the Corporation appearing on the Beneficial Ownership Declaration page of the GIS.

We trust that you will find the attachment in order.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary^{ar}

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2025

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|---|--|--|
| CORPORATE NAME: | | DATE REGISTERED: | |
| SM PRIME HOLDINGS, INC. | | January 06, 1994 | |
| BUSINESS/TRADE NAME: | | FISCAL YEAR END: | |
| SM PRIME HOLDINGS, INC. | | December 31 | |
| SEC REGISTRATION NUMBER: | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) | |
| AS094-000088 | | 003-058-789 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: | | WEBSITE/URL ADDRESS: | |
| Last Tuesday of April | | https://smprime.com | |
| ACTUAL DATE OF ANNUAL MEETING: | | E-MAIL ADDRESS: | |
| April 29, 2025 | | info@smprime.com | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: | | FAX NUMBER: | |
| 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, 1300 Pasay City, Metro Manila, Philippines | | N/A | |
| COMPLETE BUSINESS ADDRESS: | | | |
| 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, 1300 Pasay City, Metro Manila, Philippines | | | |
| OFFICIAL E-MAIL ADDRESS | ALTERNATE E-MAIL ADDRESS | OFFICIAL MOBILE NUMBER | ALTERNATE MOBILE NUMBER |
| finance@smprime.com (for SEC Purposes Only) | corpGovernance@smprime.com (for SEC Purposes Only) | 0917-868-6167 (for SEC Purposes Only) | 0917-842-3779 (for SEC Purposes Only) |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: | | SEC ACCREDITATION NUMBER (if applicable): | TELEPHONE NUMBER(S): |
| SyCip Gorres Velayo & Co./ Juan Miguel P. Machuca | | | 8831-1000 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: | | INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |
| To develop, conduct, operate and maintain the business of modernized commercial shopping centers and all the business appurtenant thereto, and generally to buy, sell, acquire, mortgage, lease, exchange, assign, transfer, convey or otherwise alienate or dispose of any of its real and/or personal properties, and any interests or rights therein | | | |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|---|----------------------|--|
| SM Investments Corporation | CS200812057 | 10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, Pasay City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| First Asia Realty Development Corporation | 0000144047 | Basement, Bldg. A, SM Megamall, Doña Julia Vargas Ave., Mandaluyong City |
| Premier Central, Inc. and Subsidiary | A199804198 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Consolidated Prime Dev. Corp. | A199805498 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Premier Southern Corp. | A199804816 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| San Lazaro Holdings Corporation | A200103097 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |

| | | |
|--|------------------|---|
| First Leisure Ventures Group, Inc. | CS2000704643 | The Esplanade Seaside cor. Bay Blvd., Mall of Asia Complex, CBP-1A, Pasay City |
| Southernpoint Properties Corp. | CS200828708 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Family Entertainment Center, Inc. | AS0950814 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Shopping Center Management Corporation | 0000171037 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| SM Lifestyle, Inc. and Subsidiaries | 0000131269 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| SM Arena Complex Corporation | CS201205234 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Magenta Legacy, Inc. | CS200618729 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Costa del Hamilo, Inc. and Subsidiary | CS200615188 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Prime Metroestate, Inc. and Subsidiary | AS950005246 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Highlands Prime Inc. | A200100680 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| SM Hotels and Conventions Corp. and Subsidiaries | CS200804951 | 10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |
| Hotel Specialist (Manila), Inc. | CS200816746 | 10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |
| Tagaytay Resort Development Corporation | 0000154736 | 10th Floor, One E-com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |
| SM Development Corporation and Subsidiaries | 000056909 | 15th Floor, Two E-com Center, Harbor Drive, Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City |
| Associated Development Corporation | 000005159 | Alai de Manila, M. Adriatico St., Malate, Manila |
| Hotel Specialist (Tagaytay), Inc. | A199722503 | Taal Vista Hotel, National Road, Brgy. Kaybagal, Tagaytay City |
| Hotel Specialist (Cebu), Inc. | CS200816758 | Serging Osmeña Blvd. cor. Juan Luna Ave., Cebu City |
| Hotel Specialist (Pico de Loro), Inc. | CS201014733 | Brgy. Papaya, Nasugbu, Batangas |
| Pico de Loro Beach and Country Club | CS200619702 | Hamilo Coast, Brgy. Papaya, Nasugbu, Batangas |
| Hotel Specialist (Davao), Inc. | CS201214740 | SM City Lanang Complex, J.P. Laurel Ave. Davao City |
| SMX Conventions Specialist Corp. | CS200911145 | SMX Convention Center, Mall of Asia Complex, CBP-1A, Pasay City |
| CHAS Realty and Development Corporation and Subsidiaries | AS095000891 | 10th Floor, Mall of Asia Arena Annex Building, Coral Way cor. J. W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City |
| MOA Esplanade Port, Inc. | CS201423699 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Mindpro, Incorporated | 41626 | La Purisima St., Zone 3, Zamboanga City |
| A. Canicosa Holdings, Inc. | CS200814504 | 121 Barretto St., Belarmino Subdivision, Calamba, Laguna |
| AD Canicosa Properties, Inc. | CS200814504 | 121 Barretto St., Belarmino Subdivision, Calamba, Laguna |
| Rushmore Holdings, Inc. | AS094003408 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Prime Commercial Property Management Corp. and Subsidiaries (PCPMC) | CS200917199 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Cherry Realty Development Corporation | 0000076427 | Brgy. San Bartolome, Sto. Tomas, Batangas |
| Supermalls Transport Services, Inc. | CS201702723 | GF, Five E-com Center, Harbor Drive, Mall of Asia Complex, Brgy 76, Zone 10, CBP 1-A, Pasay City |
| Premier Clark Complex, Inc. | CS201908637 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| SM Smart City Infrastructure and Development Corporation (Formerly, Smart City Infrastructure and Development Corporation) | CS201914272 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| Britannia Trading Corp. | A200108434 | 7F MOA Square Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, 1300 Pasay City, Metro Manila, Philippines |
| SM GUUN Environmental Company, Inc. | 2024070160408-04 | 112 and 117 Sitio Sun-ok Tayud, Consolacion, Cebu, Region VII Central Visayas, 6001 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SM PRIME HOLDINGS, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ **Yes** ☐ **No**

Please check the appropriate box:

| | | | |
|--|--|------------------------------|-------------|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> | | |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> | | |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> | | |
| <p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</p> | <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> <p>8. <input checked="" type="checkbox"/> None of the above</p> <table border="1"> <tr> <td>Describe nature of business:</td> <td>Real estate</td> </tr> </table> | Describe nature of business: | Real estate |
| Describe nature of business: | Real estate | | |

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|--|-----------------------------|--------------------------------|-------------------------|--|-------------------------|-----------------------|-----------------------|
| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | | |
| | Common | 40,000,000.00 | 1.00 | 40,000,000,000.00 | | | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 40,000,000.00 | TOTAL P | 40,000,000,000.00 | | | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 2,274 | Common | 22,067,826.806 | | 1.00 | 22,067,826,806.00 | 76.43% |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 22,067,826.806 | TOTAL | TOTAL P | 22,067,826,806.00 | 76.43% | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| Various | 41 | Common | 6,806,858.888 | | 1.00 | 6,806,858,888.00 | 23.57% |
| | | | | | | | |
| | | | | | | | |
| Percentage of Foreign Equity : | | TOTAL | 6,806,858.888 | TOTAL | TOTAL P | 6,806,858,888.00 | 23.57% |
| TOTAL SUBSCRIBED | | | | | P | 28,874,685,694.00 | 100% |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 2,274 | Common | 22,067,826.806 | 1.00 | 22,067,826,806.00 | 76.43% | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 22,067,826.806 | TOTAL | P | 22,067,826,806.00 | 76.43% | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| Various | 41 | Common | 6,806,858.888 | 1.00 | 6,806,858,888.00 | 23.57% | |
| | | | | | | | |
| | | | | | | | |
| 23.57 % | | TOTAL | 6,806,858.888 | TOTAL | P | 6,806,858,888.00 | 23.57% |
| TOTAL PAID-UP | | | | | P | 28,874,685,694.00 | 100% |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SM PRIME HOLDINGS, INC. | | | | | | | | |
|--|-------------|-------|-------|--------|-----------------|---|--------------------------------|------------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. Henry T. Sy, Jr. | Filipino | Y | C | M | Y | Chairman | E/M | |
| 2. Amando M. Tetangco, Jr. | Filipino | N | I | M | Y | Vice-Chairman and Lead Independent Director | A/C ROC/M CGS/M RPT/M | |
| 3. Hans T. Sy | Filipino | Y | M | M | Y | N/A | E/C | |
| 4. Herbert T. Sy | Filipino | N | M | M | Y | N/A | E/M | |
| 5. Jorge T. Mendiola | Filipino | N | M | M | Y | N/A | ROC/M RPT/M | |
| 6. J. Carlitos G. Cruz | Filipino | N | I | M | Y | N/A | ROC/C A/M CGS/M | |
| 7. Jeffrey C. Lim | Filipino | N | M | M | Y | President | E/M | |
| 8. John Nai Peng C. Ong | Filipino | N | N | M | N | CFO, CIO, CCO | E/M | |
| 9. Marvin Perrin L. Pe | Filipino | N | N | M | N | Chief Audit Executive | | |
| 10. Joana B. Tiangco | Filipino | N | N | F | Y | Chief Risk Officer | | |
| 11. Elmer B. Serrano | Filipino | N | N | M | N | Corporate Secretary, Alt. | | |
| 12. Arthur A. Sy | Filipino | N | N | M | N | Asst. Corporate Secretary, Alt. CIO | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|--------------------------------|------------------------------|--|------------------------------|------------------------------|
| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 2,315 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 2,258 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | | Please refer to the latest Audited Financial Statements | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 1 SM Investments Corporation Filipino | Common | 14,353,464,952 | 14,353,464,952.00 | 49.71% | 14,353,464,952.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 14,353,464,952 | 14,353,464,952.00 | | | |
| 2. PCD Nominee Corporation Non-Filipino | Common | 6,803,725,760 | 6,803,725,760.00 | 23.56% | 6,803,725,760.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 6,803,725,760 | 6,803,725,760.00 | | | |
| 3. PCD Nominee Corporation Filipino | Common | 3,142,406,955 | 3,142,406,955.00 | 10.88% | 3,142,406,955.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 3,142,406,955 | 3,142,406,955.00 | | | |
| 4. Harley T. Sy Filipino | Common | 695,936,131 | 695,936,131.00 | 2.41% | 695,936,131.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 695,936,131 | 695,936,131.00 | | | |
| 5. Hans T. Sy Filipino | Common | 682,414,201 | 682,414,201.00 | 2.36% | 682,414,201.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 682,414,201 | 682,414,201.00 | | | |
| 6. Teresita T. Sy Filipino | Common | 667,272,021 | 667,272,021.00 | 2.31% | 667,272,021.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 667,272,021 | 667,272,021.00 | | | |
| 7. Elizabeth T. Sy Filipino | Common | 667,166,537 | 667,166,537.00 | 2.31% | 667,166,537.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 667,166,537 | 667,166,537.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | <i>Please see next pages</i> | | <i>Please see next pages</i> | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

| |
|--|
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | | | | | |
|---|-------------------|--|-----------------------------|--|----------------------|---------------------------------|--|
| TOTAL NUMBER OF STOCKHOLDERS: | | 2,315 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 2,258 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Please refer to the latest Audited Financial Statements | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER | |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | | |
| 8. Herbert T. Sy Filipino | Common | 666,953,011 | 666,953,011.00 | 2.31% | 666,953,011.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 666,953,011 | 666,953,011.00 | | | | |
| 9. Syntrix Holdings, Inc. Filipino | Common | 317,827,673 | 317,827,673.00 | 1.10% | 317,827,673.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 317,827,673 | 317,827,673.00 | | | | |
| 10. Sysmart Corporation Filipino | Common | 317,775,948 | 317,775,948.00 | 1.10% | 317,775,948.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 317,775,948 | 317,775,948.00 | | | | |
| 11. Henry T. Sy, Jr. Filipino | Common | 291,611,915 | 291,611,915.00 | 1.01% | 291,611,915.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 291,611,915 | 291,611,915.00 | | | | |
| 12. Belle Corporation Filipino | Common | 61,795,413 | 61,795,413.00 | 0.21% | 61,795,413.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 61,795,413 | 61,795,413.00 | | | | |
| 13. Tansy Holdings Inc. Filipino | Common | 52,734,818 | 52,734,818.00 | 0.18% | 52,734,818.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 52,734,818 | 52,734,818.00 | | | | |
| 14. Sybase Equity Investment Corp. Filipino | Common | 52,365,504 | 52,365,504.00 | 0.18% | 52,365,504.00 | | |
| | | | | | | | |
| | | | | | | | |
| | TOTAL | 52,365,504 | 52,365,504.00 | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | <i>Please see next page</i> | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | <i>Please see next page</i> | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | | |
| <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> | | | | | | | |

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | | | | |
|---|-------------------|---|---|-----------------|--------------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 2,315 | <small>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH</small> | | 2,258 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Please refer to the latest Audited Financial Statements | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 15. SM Development Corporation Filipino | Common | 22,820,276 | 22,820,276.00 | 0.08% | 22,820,276.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 22,820,276 | 22,820,276.00 | | | |
| 16. Cutad, Inc. Filipino | Common | 19,694,544 | 19,694,544.00 | 0.07% | 19,694,544.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 19,694,544 | 19,694,544.00 | | | |
| 17. HSB, Inc. Filipino | Common | 19,694,400 | 19,694,400.00 | 0.07% | 19,694,400.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 19,694,400 | 19,694,400.00 | | | |
| 18. William T. Gabaldon Filipino | Common | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 19. Henry III Tamesis Sy Filipino | Common | 912,575 | 912,575.00 | 0.00% | 912,575.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 912,575 | 912,575.00 | | | |
| 20. Lucky Securities, Inc. Filipino | Common | 910,000 | 910,000.00 | 0.00% | 910,000.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 910,000 | 910,000.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders): 2,295 | Common | 36,203,060 | 36,203,060.00 | 0.13% | 36,203,060.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 36,203,060 | 36,203,060.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 28,874,685,694.00 | 100% | 28,874,685,694.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <small>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</small> | | | | | | |

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|---|---|---|
| CORPORATE NAME: | | SM PRIME HOLDINGS, INC. | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A | |
| 1.5 OTHERS | N/A | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A | | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
| | | N/A | N/A |
| 3. TREASURY SHARES | | NO. OF SHARES (as of 30 April 2025) | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | 4,291,614,381 | 12.94% |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Please refer to the latest Audited Financial Statements | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | PHP0.346 per share amounting to PHP10.0 billion | Tuesday, 23 April 2024 | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL | Approximately Php10.0 Billion | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N/A | N/A | N/A | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | N/A | N/A | N/A |
| DATE ISSUED: | N/A | N/A | N/A |
| DATE STARTED OPERATIONS: | N/A | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| Php16,600,000.00 | 248 | 152 | 400 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ELMER B. SERRANO**, Corporate Secretary of **SM PRIME HOLDINGS, INC.** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this ____ day of JUN 20 2025, 20 ____ in TAGUIG CITY.

ELMER B. SERRANO

SUBSCRIBED AND SWORN TO before me in TAGUIG CITY JUN 20 2025 by affiant who personally appeared before me and exhibited to me his TIN: 

Doc No. 111;
Page No. 24;
Book No. 1;
Series of 2025

ERIELE FORN TONGCHAN

Appointment No. 133 (2024-2025)

Notary Public for Taguig City

Until December 31, 2025

Attorney's Roll No. 88303

1105 Tower 2 High Street South Corporate Plaza

26th Street, Bonifacio Global City, Taguig City

PTR Receipt No. A-6396477; 01.03.25; Taguig City

IBP Receipt No. 495636; 01.02.25; Pasig City

Admitted to the Bar on December 2023

MCLE Compliance No. VIII - 0025560 valid until 04.14.28