

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day
(Calendar Period)

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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document ID

_____ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. September 05, 2025
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

8. (632) 8831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,871,122,694
DEBT SECURITIES – RETAIL BOND	141,458,500,000
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



September 05, 2025

Philippine Dealing & Exchange Corp.
29th Floor BDO Equitable Tower
Paseo de Roxas, Makati City, Philippines

Attention of Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department

Gentlemen:

This refers to the news article in The Manila Times published on September 5, 2025 titled “*SM Supermalls to invest P150 billion for new malls and makeovers*”, which states:

“SM Supermalls, the mall division of Sy family-led integrated developer SM Prime Holdings Inc., will be investing P150 billion over the next five years to fund 16 redevelopments and 12 new lifestyle malls with a plan to open one flagship mall every year.

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Flagship projects lined up include SM Santa Rosa (Yulo) in 2026, Harrison Plaza in 2027, SM Malolos in 2028, Cavite in 2029 and Pasay in 2030.

Tan said half of the P150-billion budget would be used for redevelopments and the other half to new mall construction. With SM Megamall undergoing a P9-billion transformation, he said that next in line was SM City North EDSA toward the end of the decade.

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The company is also making sustainability central to its mall strategy with a commitment to use 100-percent clean energy by 2030. Tan said 50 malls already operate with rooftop solar panels, with SM also recycling water since the early 1990s.

SM Prime shares on Thursday added 30 centavos, or 1.32 percent, to close at P23.00 each amid a 0.39-percent rise for the benchmark Philippine Stock Exchange index.

xxx xxx xxx”

This is in response to the above-quoted news article:

1. SM Prime is defining a new category of malls – with one iconic flagship every year that will serve as a regional landmark. The Company plans to spend more than P150 billion over the course of five years for the development of 12 new lifestyle malls and redevelopment of 16 existing malls
2. Among the iconic malls that SM Prime will be opening includes a new mall in Sta. Rosa, Laguna (2026), Harrison Plaza in Manila City (2027), Bulacan (2028), Cavite (2029) and Pasay City (2030).
3. In our press release / disclosure submitted to the Exchange, PSE and SEC last August 12, 2025, entitled “*SM Prime to Complete P7 Billion Sustainable Redevelopment of SM Megamall by 2029*”, SM Prime stated:

“SM Prime Holdings, Inc. (SM Prime) is investing P7 billion to redevelop SM Megamall, one of the Philippines’ most iconic malls, with phased completion targeted between 2027 and 2029.”

Link: https://www.smprime.com/company_releases/sm-prime-to-complete-p7-billion-sustainable-redevelopment-of-sm-megamall-by-2029/

4. SM Prime is also reimagining 100% of its malls’ portfolio into future-ready malls by 2030. By year-end 2025, SM Prime will have additional 20 sites of rooftop solar photovoltaic (PV) in its list reaching 100 megawatt-peak in total for all SM Supermalls.

Very truly yours,



John Nai Peng C. Ong
Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: September 05, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer